EXAMPLE REPORT

This document contains the ballot, the report and the results from a consumer test regarding

Marionberry Refresher

The survey took place at

Portland Farmers Market Portland, OR

10-Jun-16

The following individuals contributed to executing this survey
Your Name, Your Business Name
James Jones, Student
Briony Brown, Intern
Wilma Williams, Manager

The Market Research for Market Readiness survey protocol was designed by Catherine Durham, Marketing Economist, and Ann Colonna, Sensory Program Manager at the Oregon State University Food Innovation Center

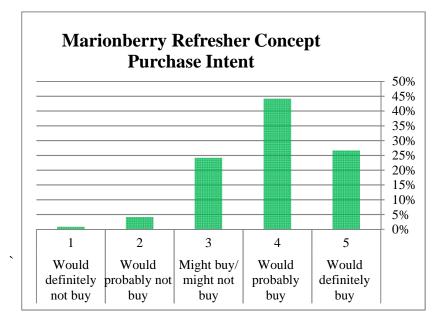
State funds for this project were matched with Federal funds under the Federal-State Marketing Improvement Program of the Agricultural Marketing Service, U.S. Department of Agriculture

Marionberry Refresher

Concept Purchase Intent

Concept Purchase Intent is asked to find out if the product idea is one that will attract buyers, before they have tasted and before they know the price.

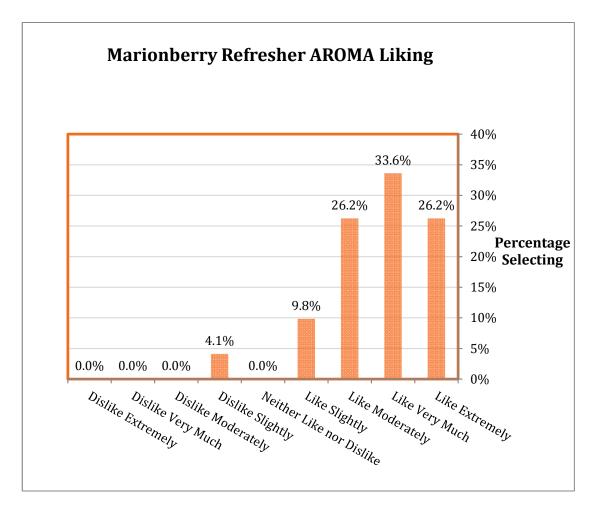
	Coding	% Selecting
Would definitely buy	5	27%
Would probably buy	4	44%
Might buy/ might not buy	3	24%
Would probably not buy	2	4%
Would definitely not buy	1	1%
Number Answering Question		120





Marionberry Refresher Q2. AROMA

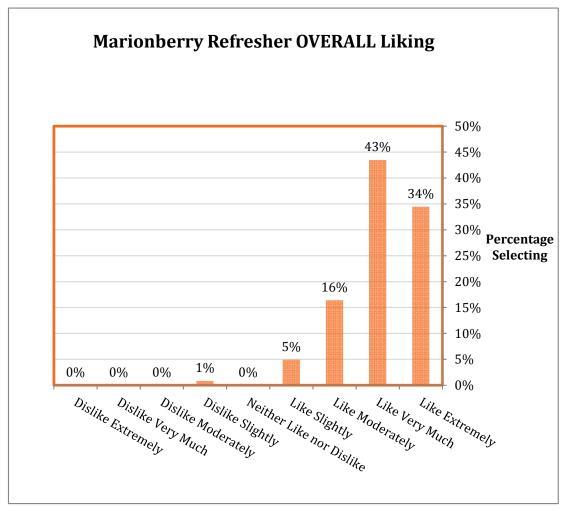
Liking	Coding	% Selecting
Like Extremely	9	26.2%
Like Very Much	8	33.6%
Like Moderately	7	26.2%
Like Slightly	6	9.8%
Neither Like nor Dislike	5	0.0%
Dislike Slightly	4	4.1%
Dislike Moderately	3	0.0%
Dislike Very Much	2	0.0%
Dislike Extremely	1	0.0%
Average Liking Rating	7.6	•



Marionberry Refresher Q3.

OVERALL

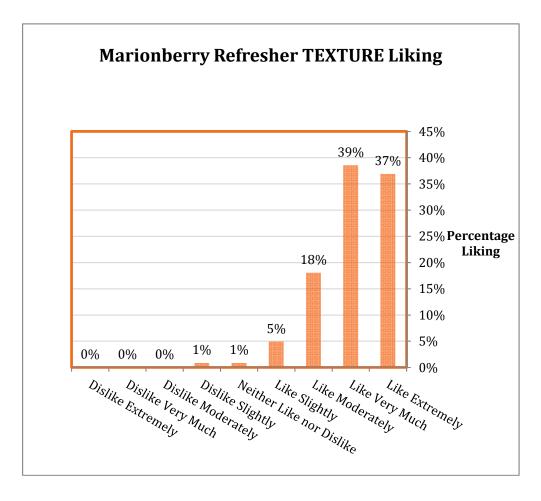
Liking	Coding	% Selecting
Like Extremely	9	34%
Like Very Much	8	43%
Like Moderately	7	16%
Like Slightly	6	5%
Neither Like nor Dislike	5	0%
Dislike Slightly	4	1%
Dislike Moderately	3	0%
Dislike Very Much	2	0%
Dislike Extremely	1	0%
Average Liking Rating	8.0	ı



Marionberry Refresher
TEXTURE

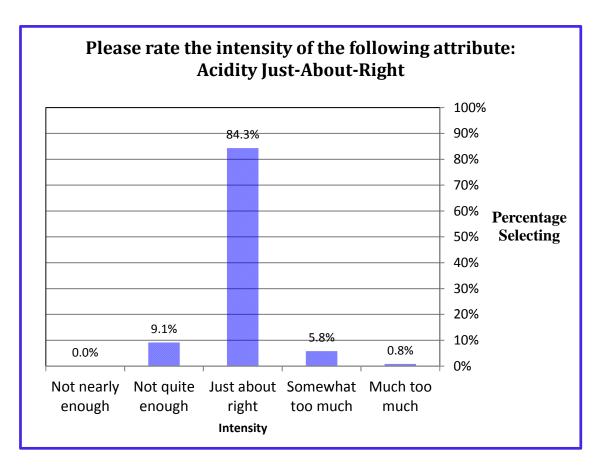
Q4.

Liking	Coding	% Selecting
Like Extremely	9	37%
Like Very Much	8	39%
Like Moderately	7	18%
Like Slightly	6	5%
Neither Like nor Dislike	5	1%
Dislike Slightly	4	1%
Dislike Moderately	3	0%
Dislike Very Much	2	0%
Dislike Extremely	1	0%
Average Liking Rating	8.0	•



Q5. Please rate the intensity of the following attribute: Acidity

Just-About-Right	Coding	% Selecting	Number Selecting
Much too much	5	0.8%	1
Somewhat too much	4	5.8%	7
Just about right	3	84.3%	102
Not quite enough	2	9.1%	11
Not nearly enough	1	0.0%	0
Total		100%	121

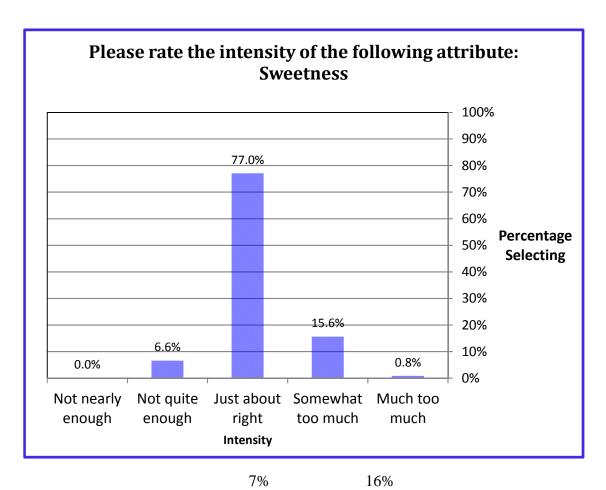


9% 7%

Attribute level is considered ACCEPTABLE

Q5. Please rate the intensity of the following attribute: Sweetness

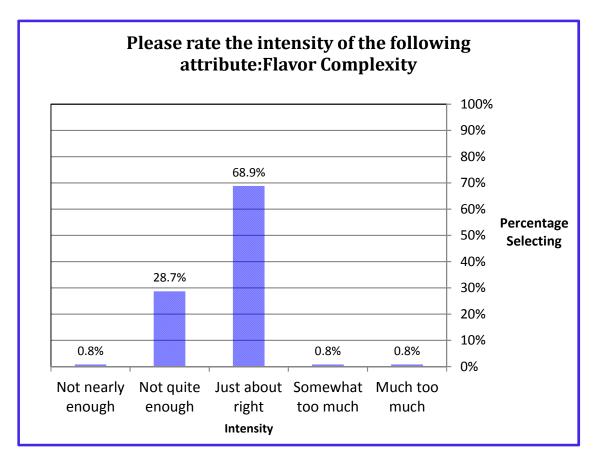
Just-About-Right	Coding	% Selecting	Number Selecting
Much too much	5	0.8%	1
Somewhat too much	4	15.6%	19
Just about right	3	77.0%	94
Not quite enough	2	6.6%	8
Not nearly enough	1	0.0%	0
Total		100%	122



Attribute level is considered ACCEPTABLE

Please rate the intensity of the following attribute:Flavor Complexity

Just-About-Right	Coding	% Selecting	Number Selecting
Much too much	5	0.8%	1
Somewhat too much	4	0.8%	1
Just about right	3	68.9%	84
Not quite enough	2	28.7%	35
Not nearly enough	1	0.8%	1
Total		100%	122



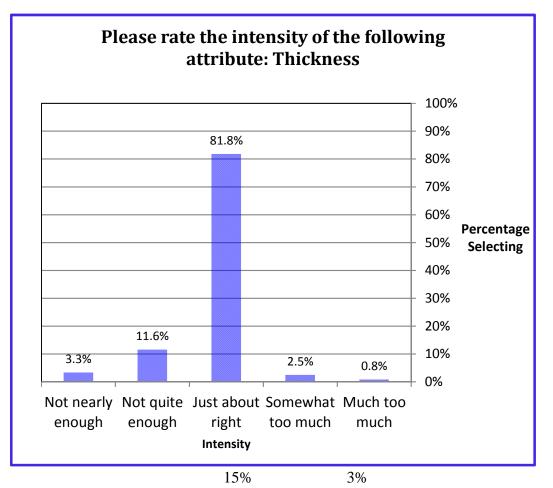
30% 2%

Attribute level is considered ACCEPTABLE

Acceptable, but some may prefer a different formulation see MANUAL for discussion

Please rate the intensity of the following attribute: Thickness

Just-About-Right	Coding	% Selecting	Number Selecting
Much too much	5	0.8%	1
Somewhat too much	4	2.5%	3
Just about right	3	81.8%	99
Not quite enough	2	11.6%	14
Not nearly enough	1	3.3%	<u>4</u>
Total		100%	121



Attribute level is considered ACCEPTABLESatisfactory for the majority

Marionberry Refresher Please describe what you like and dislike about the sample.

Please describe what you like and dislike about the sample.
Slightly grainy finish
Interesting mix of flavors
The drink's mouthfeel is very pleasant. The creamy texture was very filling. Personally, I
would like a little more heat. Overall, it is very good.
Thicker would be even better
Great texture and flavor
Everything about the drink is right!
I love marionberries and this has great flavor
Liked taste and texture, delicious
Love
Really liked
How distinct the flavors were
Just a little bit sweeter would improve
Like the drink very much - today a little on the sweet side
Love the packaging! Definitely an eye-catcher.
This drink is perfect!
It was super creamy and had a great taste!
Prefer slightly thinner drink given strong taste.
Maybe a bit rich for me but I like a lot.
Love this drink!
Like color, texture, not too sweet, would be great withpackaging would be great
Perfect
Like the texture but the flavor was very unique and strong which I wasn't super fond of.
It was something I wouldn't expect before trying, but once I did it was AMAZING
Love the creamy texture! Still would buy!!! P.S. send some to South Dakota!!!
Flavor is wonderful
Very flavorful and rich and creamy
Delicious and good mouthfeel. I enjoy the balance of sweet and savory.
That drink was awesome. I would buy a container of it in a heatbeat with zero changes
Loved it!!!
Loved the creamy texture! Awesome!
I love the drink and have had it several times. It's perfect. Never needs anything added
I love it. I wait each year to have it when it comes out.
Like the taste and texture
The drink is perfect amount of creaminess. Delish!
Perfect flavor
Very good, really enjoy the flavor
Like - texture, dislike - not enough spice
Light, smooth but still has flavor
Would like a little more tang

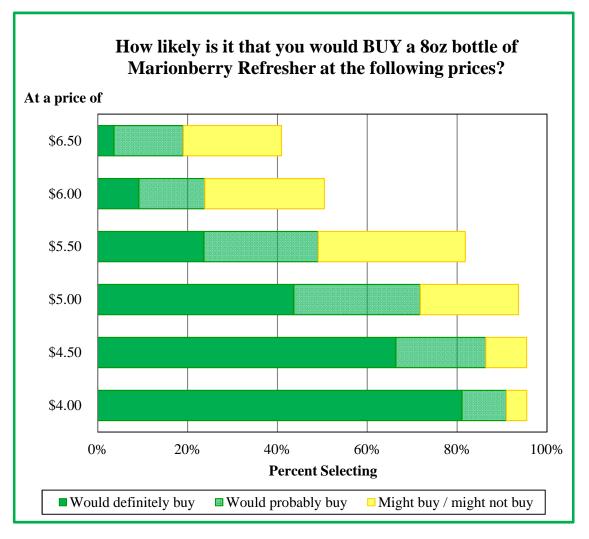
Nice taste but not too overpowering, seemed nice and light.

It was a little sweet for my liking. Nice texture, though I usually get it when I come here. Liked everything about it but the flavor profile of pear - needs to be much stronger. I like the flavor overall but it was a little too sweet for me. Seems like it should be more assertively flavored. Wonderful, texture could be smoother The mouthfeel is great It's good, but nothing stands out Texture - nice and smooth I think the flavors could be bolder - more vinegar and pear flavoring I liked the sweetness A little strange on the texture I really liked the sweetness of the pear A little different but still very good. Really love the flavor very much! Sweet and salt balance is great The more I ate, the more I liked it. Little too sweet for my personal taste. I would buy because known brand. Local business. #2 bottle favorite (most likely to buy) I enjoyed the smooth texture of the salad dressing and a surprising tart flavor that awakens my taste buds. Light, consistency good Very fresh and light Creaminess is nice, not enough flavor Would have liked a little more of the pear flavor Great flavor - I would like it better if it was thinner. Good flavor - but would like a bit more 'zing'! Nice creamy mouthfeel I enjoyed the tang and flavor. The texture is a bit thick but overall good. Nice color.

I did not dislike anything - very good

This chart and figure provides responses to Q7. the Purchase-Intent-Price Question How likely is it that you would BUY a 8oz bottle of Marionberry Refresher at the following prices?

•			•	ъ.		0 1	
				Prices			
Purchase Intent Level	Coding	\$6.50	\$6.00	\$5.50	\$5.00	\$4.50	\$4.00
Would definitely buy	5	4%	9%	24%	44%	66%	81%
Would probably buy	4	15%	15%	25%	28%	20%	10%
Might buy / might not buy	3	22%	27%	33%	22%	9%	5%
Would probably not buy	2	21%	24%	9%	2%	2%	2%
Would definitely not buy	1	38%	26%	9%	5%	3%	3%
Using codes above Average Purcha		2,25	2.58	3.45	4.05	4.45	4.65
e	ach price is	4.45	4.50	3.45	4.05	4.45	4.05



This chart and figure provides responses to Q8.

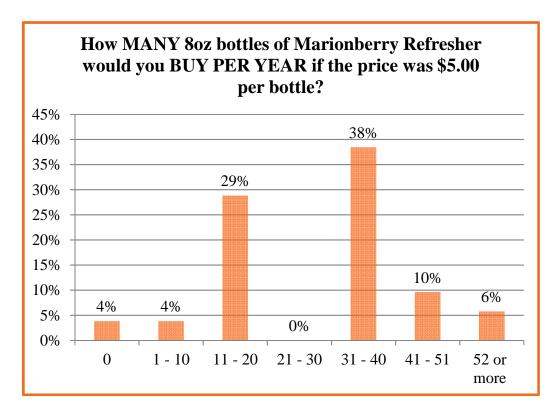
How MANY 8oz bottles of Marionberry Refresher would you BUY PER YEAR if the price was \$5.00 per bottle?

Range Selected	Coding	% Selecting
0	1	4%
1 - 10	2	4%
11 - 20	3	29%
21 - 30	4	0%
31 - 40	5	38%
41 - 51	6	10%
52 or more	7	6%

86.5% indicate that they would buy the product at a price of \$5.

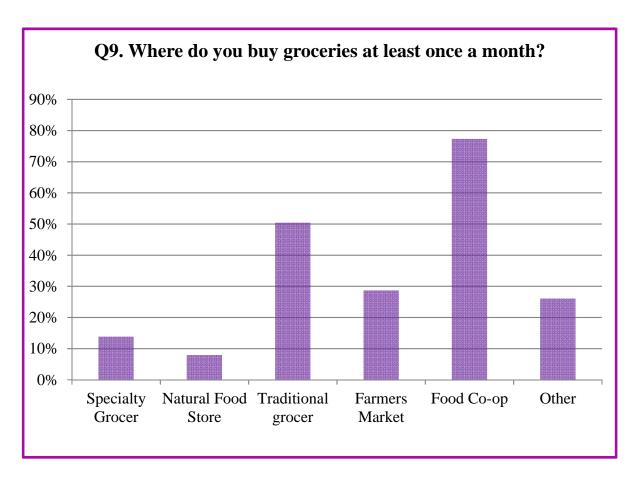
Average Annual Quantity for those tested: 5.2

Average Annual Quantity per willing buyer: 6.



Q9. Where do you buy groceries at least once a month?

	Specialty Grocer	Natural Food Store	Traditional grocer	Farmers Market	Food Co-op	Other
% Selecting the Category	14%	8%	50%	29%	77%	26%



Fill-in responses for 'Other' category may continue on following pages.

Written In for Other

Costco

Zupan's

Thriftway, Costco

We're from South Dakota

Hy-Vee (in South Dakota)

East coast chains - Giant, Safeway

Winco, Costco, Safeway

Safeway, Winco

QFC

Costco

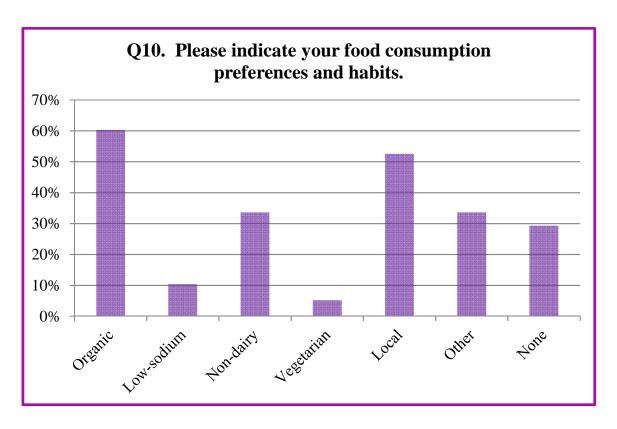
South Dakota

Winco
Fruit stand
Safeway
Winco
Costco
Safeway, Winco
Winco, Costco
Hy-Vee (South Dakota)
South Dakota
South Dakota
Winco, Cash and Carry
Safeway
Safeway
Winco

Trader Joe's Haggen's

Costco

	Organic	Low-sodium	Non-dairy	Vegetarian	Local	Other	None
% Selecting the Category	60%	10%	34%	5%	53%	34%	29%



Fill-in responses for 'Other' category may continue on following pages.

Written in for Other

Low Fat

Sugar free

Vegan

Low fat

Vegan

Free range

Fat free

Fresh and healthy - not frozen - homemade dressing

Free range

No sugar added

Vegan

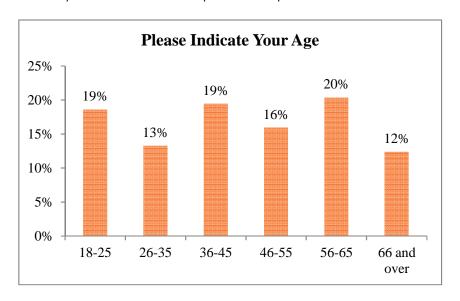
Low sugar

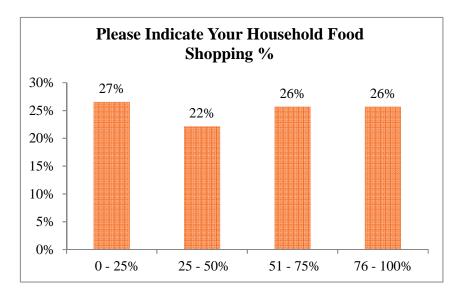
Non-dairy

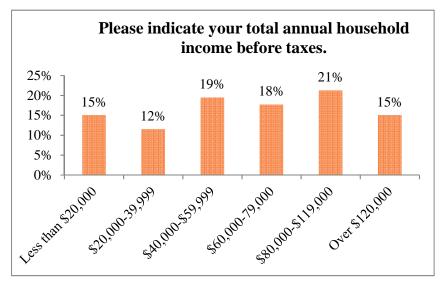
Low carb

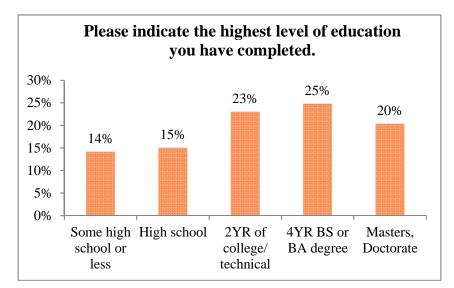
Look for fresh local products

Marionberry Refresher Q11. - Q14. Multiple Choice Responses









	Age		Shapping %		Education		Income	
Response Entered as	Please Indicate Your Age	%	Please Indicate Your Household Food Shopping %	%	Please indicate the highest level of education you have completed.	%	Please indicate your total annual household income before taxes.	%
1	18-25	18.6%	0 - 25%	26.5%	Some high school or less	14.2%	Less than \$20,000	15.0%
2	26-35	13.3%	25 - 50%	22.1%	High school	15.0%	\$20,000-39,999	11.5%
3	36-45	19.5%	51 - 75%	25.7%	2YR of college/ technical	23.0%	\$40,000-\$59,999	19.5%
4	46-55	15.9%	76 - 100%	25.7%	4YR BS or BA degree	24.8%	\$60,000-79,000	17.7%
5	56-65	20.4%			Masters, Doctorate	20.4%	\$80,000-\$119,000	21.2%
6	66 and over	12.4%					Over \$120,000	15.0%

~	Q1. BEFORE TASTING, read and think about the information on the product sheet and bottle. Given the information how likely would you be to buy this product?								
		Check	Would definitely not buy	Would probably not buy	Might buy / might not buy	Would probably buy	Would definitely buy		
		one box:							
BE	EFORE TAST	ING!							
Q2	. SMELL the	sample. H	low well do	you LIKE o	or DISLIKE 1	the AROMA	A of the sam	ple?	
	Dislike extremely vo	Dislike ery much	Dislike moderately	Dislike slightly	Neither like nor dislike	Like slightly	Like moderately	Like very much	Like extremely
Q3	. Now TASTI	E the sam	ple. How we	ll do you Ll		ke the samp	le OVERAL	L?	ı
	Dislike extremely vo	Dislike ery much	Dislike moderately	Dislike slightly	Neither like nor dislike	Like slightly	Like moderately	Like very much	Like extremely
Q4	Q4. Now TASTE the sample. How well do you LIKE or Dislike the sample TEXTURE?								
			_						
	Dislike extremely vo	Dislike ery much	Dislike moderately	Dislike slightly	Neither like nor dislike	Like slightly	Like moderately	Like very much	Like extremely
					like nor				
Q5	extremely ve	ery much	moderately	slightly	like nor dislike □	slightly	moderately	very much	extremely
Q5	extremely vo	ery much	moderately	slightly	like nor dislike □	slightly	moderately	very much	extremely
Q5	extremely vo	ery much	moderately ty of the foll Not nearly enough	slightly owing attrib Not quite	like nor dislike	slightly General Somewhat too	moderately Much	very much	extremely
Q5	extremely von	he intensi Acidity weetness	ty of the foll Not nearly enough	slightly owing attrib Not quite enough	like nor dislike Dutes. Just about right	slightly Somewhat too much	moderately Much too much	very much	extremely
Q5	extremely von	he intensi Acidity weetness	ty of the foll Not nearly enough	slightly owing attrib Not quite enough	like nor dislike Dutes. Just about right Dutes	slightly Somewhat too much	Much too much	very much	extremely
Q5	extremely von	he intensi Acidity weetness	ty of the foll Not nearly enough	slightly owing attrib Not quite enough	like nor dislike Dutes. Just about right Dutes	slightly Somewhat too much	moderately Much too much	very much	extremely

Q7.	How likely is it that you would BUY a 8oz bottle of Marionberry Refresher at the
	following prices?

	Prices	Would definitely not buy	Would probably not buy	Might buy / might not buy	Would probably buy	Would definitely buy
Note: you	\$6.50					
should check	\$6.00					
EXACTLY	\$5.50					
SIX BOXES,	\$5.00					
one in each	\$4.50					
price row.	\$4.00					

	\$4.50					
price row.	\$4.00					
How MANY	8oz bottle	s of Marionl	erry Refre	sher would yo	ou BUY PE	R YEAR if
the price was	s \$5.00 per	bottle?				
0	1 - 10	11 - 20	21 - 30	31 - 40	41 - 51	52 or more
Where do vo	u huy groe	eries at least	once a mo	nth?		
Where do yo	u buy groc			11411:		
pecialty Grocer				□ Farmers Ma	arket (in sumr	mer)
atural Food Stor	re			□ Food Co-op)	•
raditional grocer	•			□ Other		
Please indic	ate vour fo	od consump	tion prefere	ences and hab	oits	
= == 3.2	-3	•	•			
□ Organic		□ Non-Dairy		□ Local		□ None
	the price was 0 Where do you pecialty Grocer fatural Food Stort raditional grocer Please indic	How MANY 8oz bottle the price was \$5.00 per 0 1-10 Where do you buy groc pecialty Grocer atural Food Store raditional grocer Please indicate your fo Check all the	How MANY 8oz bottles of Marionle the price was \$5.00 per bottle? 0 1-10 11-20 Where do you buy groceries at least Check all the pecialty Grocer raditional grocer The pecial of the p	How MANY 8oz bottles of Marionberry Refre the price was \$5.00 per bottle? 0 1-10 11-20 21-30 Where do you buy groceries at least once a mo Check all that apply. pecialty Grocer raditional grocer Please indicate your food consumption prefere Check all that apply and/or fill in.	How MANY 8oz bottles of Marionberry Refresher would ye the price was \$5.00 per bottle? O 1-10 11-20 21-30 31-40 Where do you buy groceries at least once a month? Check all that apply. Pecialty Grocer	How MANY 8oz bottles of Marionberry Refresher would you BUY PE the price was \$5.00 per bottle? O 1-10 11-20 21-30 31-40 41-51 Where do you buy groceries at least once a month? Check all that apply. Pecialty Grocer

In Questions 11-14 check only one answer

 $\quad \Box \ Other$

Q13.

Q14.

Please Indicate Your Age	Please Indicate Your Household Food Shopping %	Please indicate the highest level of education you have completed.	3
□ 18-25	□ 0 - 25%	☐ Some high school or less	□ Less than \$20,000
□ 26-35	□ 25 - 50%	□ High school	□ \$20,000-39,999
□ 36-45	□ 51 - 75%	□ 2YR of college/ technical	□ \$40,000-\$59,999
□ 46-55	□ 76 - 100%	□ 4YR BS or BA degree	□ \$60,000-79,000
□ 56-65		☐ Masters, Doctorate	□ \$80,000-\$119,000
□ 66 and over			□ Over \$120,000

 $\quad \Box \ Vegetarian$

Q12.

□ Low-Sodium

Q11.